

17 March 2015

**CAPITAL FOR COLLEAGUES PLC**  
(‘Capital for Colleagues’ or the ‘Company’)

**COMPLETION OF CROWDFUNDING EQUITY ISSUE**

Capital for Colleagues, the investment company focused on the Employee Owned Business sector, is pleased to confirm that the Crowdfunding announced by the Company on 5 February 2015, has now completed.

Further to the announcement made by the Company on 11 March 2015, the cleared funds for the outstanding amounts have now been received and the Company has today issued 511,244 new ordinary shares of 40p each in the Company (‘Ordinary Shares’) at a price of 59p per share to investors who participated in the Crowdfunding. This has raised a total of GBP301,633.96 (before expenses). The Crowdfunding was undertaken by CrowdBnk Limited (‘CrowdBnk’) and Peterhouse Corporate Finance Limited.

The proceeds of the Crowdfunding will be used to make further investments in line with the Company’s investment strategy and to provide working capital for the Company’s ongoing operations.

Dealings in the Ordinary Shares issued in the Crowdfunding will commence on the ISDX Growth Market today, 17 March 2015.

Following completion of the Crowdfunding, the Company’s issued share capital comprises 7,675,432 Ordinary Shares. The figure of 7,675,432 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority’s Disclosure and Transparency Rules.

The Directors of the Company are responsible for the contents of this announcement.

**\*\*ENDS\*\***

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**Notes**

Capital for Colleagues is an investment company focused on the Employee Owned Business ('EOB') sector. The Company has a clear strategy aimed at investing in, advising and growing established, mainly UK-based, EOBs as well as assisting companies which are looking to launch employee ownership schemes, providing the capital and advice to help them achieve their objectives.

Capital for Colleagues has a proven management team, with a wide network of contacts and affiliates, as well as established access to investment opportunities, enabling the Company to execute its strategy and identify and capitalise on EOB-focused investment opportunities.