

1 December 2015

CAPITAL FOR COLLEAGUES PLC
(‘Capital for Colleagues’ or the ‘Company’)

Portfolio Update

Capital for Colleagues announces that it has made a short term loan of GBP 250,000 to Ham Baker Adams Limited (‘HBA’) (the ‘HBA Loan’), an existing investee company. The HBA Loan, which is repayable by 31 January 2016, bears interest at an appropriate commercial rate and is secured by a guarantee from FJ Holdings Limited, HBA’s parent company. The proceeds of the HBA Loan will be used for general working capital purposes.

The Directors of the Company are responsible for the contents of this announcement.

****ENDS****

For further information please visit www.capitalforcolleagues.com or contact:

CAPITAL FOR COLLEAGUES PLC

0161 233 4891

Richard Bailey, Chairman

John Eckersley, Chief Executive

PETERHOUSE CORPORATE FINANCE LIMITED

020 7469 0930

Mark Anwyl

Duncan Vasey

Notes

Capital for Colleagues is an investment company focused on the Employee Owned Business (‘EOB’) sector. The Company has a clear strategy aimed at investing in, advising and growing established, mainly UK-based, EOBs as well as assisting companies which are looking to launch employee ownership schemes, providing the capital and advice to help them achieve their objectives.

Capital for Colleagues has a proven management team, with a wide network of contacts and affiliates, as well as established access to investment opportunities, enabling the Company to execute its strategy and identify and capitalise on EOB-focused investment opportunities.